# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# **SCHEDULE 13G**

**Under the Securities Exchange Act of 1934** 

# **Roivant Sciences Ltd.**

(Name of Issuer)

Common Shares, par value \$0.00000007 per share (Title of Class of Securities)

> G76279101 (CUSIP Number)

**December 31, 2021** (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

□ Rule 13d-1(b)

 $\Box$  Rule 13d-1(c)

⊠ Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	NAMES OF REPORTING PERSONS				
	Sumitomo C	hem	ical Co., Ltd.		
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP				
	(a) 🗌 (l	b) □			
3	SEC USE ONLY				
4	CITIZENSH	IIP C	OR PLACE OF ORGANIZATION		
	Japan				
		5	SOLE VOTING POWER		
N	UMBER OF				
	SHARES	6	SHARED VOTING POWER		
	NEFICIALLY				
0	WNED BY EACH	-	86,367,360		
R	EPORTING	7	SOLE DISPOSITIVE POWER		
	PERSON	8	SHARED DISPOSITIVE POWER		
	WITH	0	SHARED DISPOSITIVE POWER		
			86,367,360		
9	AGGREGA	ГЕ А	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	86,367,360				
10	CHECK BO	X IF	THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
11	PERCENT (	OF C	LASS REPRESENTED BY AMOUNT IN ROW (9)		
	12.48% (1)				
12 TYPE OF REPORTING PERSON		EPO	RTING PERSON		
СО					

(1) This calculation is based on 692,012,183 Common Shares, \$0.00000007 par value, of the Issuer (as defined below), issued and outstanding as of December 1, 2021, as disclosed by the Issuer in its Prospectus dated January 4, 2022, as filed with the Securities and Exchange Commission on January 4, 2022.

1   NAMES OF REPORTING PERSONS     Sumitomo Dainippon Pharma Co., Ltd.     2   CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP     (a)   (b)     3   SEC USE ONLY     4   CITIZENSHIP OR PLACE OF ORGANIZATION     Japan   5     SOLE VOTING POWER     9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     10   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES     11   PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)     12.48% (1)   12     12   TYPE OF REPORTING PERSON     CO   CO						
2   CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP     (a)   (b)     3   SEC USE ONLY     4   CITIZENSHIP OR PLACE OF ORGANIZATION     Japan   5   SOLE VOTING POWER     NUMBER OF   86,367,360     BENEFICIALLY   6   SHARED VOTING POWER     OWNED BY   7   SOLE DISPOSITIVE POWER     PERSON   86,367,360   86,367,360     9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     86,367,360   8     10   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES     □   11     11   PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)     12.48% (1)   12     12   TYPE OF REPORTING PERSON	1	NAMES OF REPORTING PERSONS				
(a)   (b)     3   SEC USE ONLY     4   CITIZENSHIP OR PLACE OF ORGANIZATION Japan     5   SOLE VOTING POWER     86,367,360     8   SHARED OF SHARED OF SOLE DISPOSITIVE POWER     6   SHARED VOTING POWER     8   SOLE DISPOSITIVE POWER     8   SHARED DISPOSITIVE POWER     8   SHARED DISPOSITIVE POWER     9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     8   SHARED DISPOSITIVE POWER     9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     10   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES     11   PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)     12   TYPE OF REPORTING PERSON		Sumitomo D	ainij	ppon Pharma Co., Ltd.		
3   SEC USE ONLY     4   CITIZENSHIP OR PLACE OF ORGANIZATION     Japan   5     NUMBER OF SHARES   5     BENEFICIALLY   6     SHARED BY EACH REPORTING PERSON WITH   6     8   SHARED DISPOSITIVE POWER     86,367,360   86,367,360     9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     86,367,360   86,367,360     10   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES     □   11     PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)     12   TYPE OF REPORTING PERSON						
4   CITIZENSHIP OR PLACE OF ORGANIZATION     Japan   Japan     NUMBER OF   \$ SOLE VOTING POWER     BENEFICIALLY   6     BENEFICIALLY   6     SHARES   86,367,360     BENEFICIALLY   6     SOLE DISPOSITIVE POWER     REPORTING   7     SOLE DISPOSITIVE POWER     86,367,360     WITH   8     86,367,360     9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     86,367,360     10   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES     □		(a) ⊔ (I	)∟			
Japan   5   SOLE VOTING POWER     NUMBER OF   86,367,360   86,367,360     BENEFICIALLY   6   SHARED VOTING POWER     OWNED BY   6   SHARED VOTING POWER     EACH   7   SOLE DISPOSITIVE POWER     REPORTING   86,367,360   86,367,360     9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     86,367,360   8     10   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES     □	3	SEC USE ONLY				
5   SOLE VOTING POWER     86,367,360   86,367,360     BENEFICIALLY   6   SHARED VOTING POWER     OWNED BY   F   SOLE DISPOSITIVE POWER     REPORTING   7   SOLE DISPOSITIVE POWER     8   SHARED DISPOSITIVE POWER     9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     86,367,360   8     10   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES     □   11     11   PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)     12   TYPE OF REPORTING PERSON	4	CITIZENSH	IIP C	OR PLACE OF ORGANIZATION		
NUMBER OF SHARES   86,367,360     BENEFICIALLY OWNED BY EACH REPORTING   6     7   SOLE DISPOSITIVE POWER     8   86,367,360     8   86,367,360     9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 86,367,360     9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 86,367,360     10   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES     11   PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)     12   TYPE OF REPORTING PERSON		Japan				
SHARES   86,367,360     BENEFICIALLY   6   SHARED VOTING POWER     OWNED BY   7   SOLE DISPOSITIVE POWER     REPORTING   86,367,360   86,367,360     9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     86,367,360   86,367,360     10   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES     11   PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)     12   TYPE OF REPORTING PERSON			5	SOLE VOTING POWER		
BENEFICIALLY BENEFICIALLY OWNED BY EACH   6   SHARED VOTING POWER     EACH REPORTING PERSON WITH   7   SOLE DISPOSITIVE POWER     8   86,367,360     9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 86,367,360     10   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES     □				86.367.360		
EACH REPORTING PERSON WITH   7   SOLE DISPOSITIVE POWER     86,367,360   8   SHARED DISPOSITIVE POWER     9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 86,367,360   86,367,360     10   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES     11   PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)     12.48% (1)   12			6			
REPORTING PERSON WITH   1   0 <t< td=""><td>0</td><td></td><td>_</td><td></td></t<>	0		_			
WITH   8   SHARED DISPOSITIVE POWER     9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     86,367,360   86,367,360     10   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES     □   11     PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)     12.48% (1)     12   TYPE OF REPORTING PERSON	R	-	7	SOLE DISPOSITIVE POWER		
9   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     86,367,360     10   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES     □     11   PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)     12.48% (1)     12   TYPE OF REPORTING PERSON				86,367,360		
86,367,360     10   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES     □     11   PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)     12.48% (1)     12   TYPE OF REPORTING PERSON		WITH	8	SHARED DISPOSITIVE POWER		
10   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES     □   □     11   PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)     12.48% (1)     12   TYPE OF REPORTING PERSON	9	AGGREGA	ГЕ А	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
Image: Descent of class represented by AMOUNT IN ROW (9)   11   12.48% (1)   12   12   12		86,367,360				
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)   12.48% (1)   12 TYPE OF REPORTING PERSON	10			THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
12.48% (1)   12   TYPE OF REPORTING PERSON						
12 TYPE OF REPORTING PERSON	11		OF C	LASS REPRESENTED BY AMOUNT IN ROW (9)		
12 TYPE OF REPORTING PERSON		12 48% (1)				
СО	12		EPO	RTING PERSON		
		60				
		LU				

(1) This calculation is based on 692,012,183 Common Shares, \$0.00000007 par value, of the Issuer (as defined below), issued and outstanding as of December 1, 2021, as disclosed by the Issuer in its Prospectus dated January 4, 2022, as filed with the Securities and Exchange Commission on January 4, 2022.

#### Item 1(a). Name of Issuer:

Roivant Sciences Ltd. (the "Issuer").

## Item 1(b). Address of Issuer's Principal Executive Offices:

Roivant Sciences Ltd. Suite 1, 3<sup>rd</sup> Floor 11-12 St. James's Square London SW1Y 4LB United Kingdom

## Item 2(a). Name of Person Filing:

Sumitomo Chemical Co., Ltd. ("Sumitomo Chemical"). Sumitomo Dainippon Pharma Co., Ltd. ("Sumitomo Dainippon").

(Each a "Reporting Person," and collectively, the "Reporting Persons").

# Item 2(b). Address of Principal Business Office or, if None, Residence:

Sumitomo Chemical:

7-1, Nihonbashi 2-chome Chuo-ku, Tokyo 103-6020, Japan

Sumitomo Dainippon:

6-8 Doshomachi 2-chome Chuo-ku, Osaka 541-0045, Japan

#### Item 2(c). Citizenship:

See Row 4 of the cover page for each Reporting Person, respectively.

#### Item 2(d). Title of Class of Securities:

Common Shares, par value \$0.000000007 per share of the Issuer ("Common Shares").

## Item 2(e). CUSIP Number:

G76279101

# Item 3. If this Statement is Filed Pursuant to 240.13d-1(b), or 240.13d-2(b) or (c), Check Whether the Person Filing is a:

Not applicable.

## Item 4. Ownership.

(a) Amount beneficially owned: See Row 9 of the cover pages for each Reporting Person, respectively.

(b) Percent of class: See Row 11 of the cover pages for each Reporting Person, respectively. Calculated using 692,012,183 Common Shares issued and outstanding as of December 1, 2021, as disclosed by the Issuer in its Prospectus dated January 4, 2022, as filed with the Securities and Exchange Commission on January 4, 2022.

(c) Number of shares as to which the person has:

- (i) Sole power to vote or to direct the vote: See Row 5 of the cover pages for each Reporting Person, respectively.
- (ii) Shared power to vote or to direct the vote: See Row 6 of the cover pages for each Reporting Person, respectively.
- (iii) Sole power to dispose or to direct the disposition of: See Row 7 of the cover pages for each Reporting Person, respectively.
- (iv) Shared power to dispose or to direct the disposition of: See Row 8 of the cover pages for each Reporting Person, respectively.

Sumitomo Dainippon directly owns the Common Shares. Sumitomo Dainippon is a 51.78%-owned subsidiary of Sumitomo Chemical. Sumitomo Chemical may be deemed to indirectly beneficially own (as that term is defined under Rule 13d-3 under the Securities Exchange Act of 1934, as amended) the Common Shares that Sumitomo Dainippon owns. Sumitomo Chemical disclaims beneficial ownership of such Common Shares except to the extent of its pecuniary interest therein.

#### Item 5. Ownership of Five Percent or Less of Class.

Not applicable.

#### Item 6. Ownership of More Than Five Percent on Behalf of Another Person.

Not applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person.

Not applicable

#### Item 8. Identification and Classification of Members of the Group.

Not applicable.

#### Item 9. Notice of Dissolution of Group.

Not applicable.

#### Item 10. Certifications.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under §240.14a-11.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 1, 2022

# Sumitomo Chemical Co., Ltd.

By:	/s/ Takeo Kitayama
Name:	Takeo Kitayama
Title:	Associate Officer, General Manager
	Corporate Planning Office

## Sumitomo Dainippon Pharma Co., Ltd.

By: /s/ Tsutomu Nakagawa

Name: Tsutomu Nakagawa Title: Senior Director Global Corporate Strategy

# EXHIBIT INDEX

<u>Exhibit Number</u> 99.1 <u>Title</u> Joint Filing Agreement

#### JOINT FILING AGREEMENT

This will confirm the agreement by and among the undersigned that the Schedule 13G filed with the Securities and Exchange Commission on or about the date hereof with respect to the beneficial ownership by the undersigned of the Common Shares, par value \$0.000000007 per share, of Roivant Sciences Ltd. (this "Agreement"), is being filed, and all amendments thereto will be filed, on behalf of each of the persons and entities named below that is named as a reporting person in such filing in accordance with Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

Dated: February 1, 2022

#### Sumitomo Chemical Co., Ltd.

By:	/s/ Takeo Kitayama
Name:	Takeo Kitayama
Title:	Associate Officer, General Manager
	Corporate Planning Office

#### Sumitomo Dainippon Pharma Co., Ltd.

By: /s/ Tsutomu Nakagawa

Name: Tsutomu Nakagawa Title: Senior Director Global Corporate Strategy